Sustainability Finance : Disclosure regarding the usage of procurement funds (Financing of FY2022)

I. Conditions of allocation about procurement funds as Sustainability Finance (as of March 31, 2023)

(1) Sustainability Bonds

| Date | Series (Maturity) | Allocation | Re-financing Ratio | Eligible Projects | | |
|-------------------|-------------------|-------------|--------------------|---|--|--|
| May 20 2022 | #154 (5Y) | ¥10bl/¥10bl | 100% | | | |
| May30,2022 | #155 (10Y) | ¥10bl/¥10bl | 100% | | | |
| August20 2022 | #156 (10Y) | ¥10bl/¥10bl | 100% | Railway Construction | | |
| August30,2022 | #157 (20Y) | ¥10bl/¥10bl | 100% | Arterial railway(Main line and Interurban line) ¥13bl | | |
| November 20, 2022 | #158 (2Y) | ¥6bl/¥6bl | 100% | Public railway operated by Private sector ¥25.9bl Urban railway ¥41.1bl | | |
| November29,2022 | #159 (20Y) | ¥13bl/¥13bl | 100% | Olbali fallway #41.1bi | | |
| Fobruary27 2022 | #160 (5Y) | ¥9bl/¥9bl | 100% | | | |
| February27,2023 | #161 (10Y) | ¥12bl/¥12bl | 100% | | | |
| Total | | ¥80bl/¥80bl | 100% | | | |

(2) Sustainability Loans

| | Date | Maturity | Allocation | Re-financing Ratio | Eligible Projects |
|--|----------------------------|----------|-------------------|--------------------|---|
| | March29,2023 4years Total | | ¥21.48bl/¥21.48bl | 100% | Railway Construction Arterial railway(Main line and Interurban line) ¥4.95bl |
| | | | ¥21.48bl/¥21.48bl | 100% | Public railway operated by Private sector ¥16.53bl |

Sustainability Finance: Disclosure regarding the usage of procurement funds (Financing of FY2022)

II. Project progress

- Details of each JRTT's project, including eligible projects, will be disclosed on annual Project report and so on.
- About the latest record, see JRTT's website.

Environmental report https://www.jrtt.go.jp/corporate/efforts/environment-report/
Annual financial statement, Annual business report, Annual financial report
https://www.jrtt.go.jp/ir/financial/

Project report https://www.jrtt.go.jp/corporate/policy/plan.html

Bond information report https://www.jrtt.go.jp/ir/bond/

Ⅲ. CO2 emission per unit(passenger and freight) (2021)

| | category | passenger ·· g-CO2/p-km | freight · · g-CO2/t-km | |
|----------|-----------------------|----------------------------|---------------------------|--|
| | Private light vehicle | 132 | 1,124 | |
| <u>/</u> | Cargo Vehicle | - | 216 | |
| | Airplane | 124 | - | |
| | Bus | 90 | - | |
| | Ship | - | 43 | |
| | Railway | 25 | 20 | |

reference: MLIT(Ministry of Land, Infrastructure, Transport and Tourism, Japan)

IV. Numbers of passenger of main line(2020)

| Lina | Commuter Passes(thousand of p-km) | | | Others | Total |
|-----------------------------------|-----------------------------------|---------|-----------|--------------------|--------------------|
| Line | Work | School | Total | (thousand of p-km) | (thousand of p-km) |
| Seibu Ikebukuro Line | 1,847,954 | 278,936 | 2,126,890 | 1,000,547 | 3,127,437 |
| Odakyu Odawara Line | 4,068,647 | 814,015 | 4,882,662 | 2,499,421 | 7,382,083 |
| Saitama Railway Line | 168,883 | 11,819 | 180,702 | 62,302 | 243,003 |
| Hokuso Railway Line | 244,733 | 31,578 | 276,311 | 100,953 | 377,264 |
| Rinkai Line | 175,540 | 8,485 | 184,025 | 114,129 | 298,154 |
| Toyo Rapid Railway Line | 250,934 | 34,515 | 285,449 | 97,449 | 382,898 |
| Minatomirai Line | 81,847 | 4,590 | 86,437 | 51,279 | 137,716 |
| Tsukuba Express Line | 1,264,010 | 86,276 | 1,350,286 | 502,132 | 1,852,418 |
| Kyoto Municipal Subway Tozai Line | 102,252 | 33,417 | 135,669 | 86,403 | 222,072 |

reference: MLIT