

Sustainability Finance : Disclosure regarding the usage of procurement funds (Financing of FY2023)

I . Conditions of allocation about procurement funds as Sustainability Finance (as of March 31, 2024)

(1) Sustainability Bonds

Date	Series (Maturity)	Allocation	Re-financing Ratio	Eligible Projects
May30,2023	#162 (10Y)	¥10bl/¥10bl	100%	Railway Construction Arterial railway(Main line and Interurban line) ¥8bl Public railway operated by Private sector ¥27.9bl Urban railway ¥17.1bl
August30,2023	#163 (5Y)	¥5bl/¥5bl	100%	
	#164 (20Y)	¥13bl/¥13bl	100%	
November29,2023	#165 (2Y)	¥8bl/¥8bl	100%	
	#166 (10Y)	¥7bl/¥7bl	100%	
February28,2024	#167 (10Y)	¥10bl/¥10bl	100%	
Total		¥53bl/¥53bl	100%	

(2) Sustainability Loans

Date	Maturity	Allocation	Re-financing Ratio	Eligible Projects
March27,2024	4years	¥11.47bl/¥11.47bl	100%	Railway Construction Arterial railway(Main line and Interurban line) ¥2.92bl Public railway operated by Private sector ¥8.55bl
Total		¥11.47bl/¥11.47bl	100%	

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II. Project progress

- Details of each JRJT's project, including eligible projects, will be disclosed on annual Project report and so on.
- About the latest record, see JRJT's website.

Environmental report <https://www.jrjt.go.jp/corporate/efforts/environment-report/>

Annual financial statement, Annual business report, Annual financial report

<https://www.jrjt.go.jp/ir/financial/>

Project report <https://www.jrjt.go.jp/corporate/policy/plan.html>

Bond information report <https://www.jrjt.go.jp/ir/bond/>

III. CO2 emission per unit(passenger and freight)(2022)

category	passenger g-CO2/p-km	freight g-CO2/t-km
Private light vehicle	128	1,136
Cargo Vehicle	-	208
Airplane	101	-
Bus	71	-
Ship	-	43
Railway	20	20

reference: MLIT(Ministry of Land, Infrastructure, Transport and Tourism, Japan)

IV. Numbers of passenger of main line(2021)

Line	Commuter Passes (thousand of p-km)			Others (thousand of p-km)	Total (thousand of p-km)
	Work	School	Total		
Seibu Ikebukuro Line	1,746,756	425,729	2,172,485	1,200,327	3,372,812
Odakyu Odawara Line	3,780,111	1,433,803	5,213,914	3,087,401	8,301,315
Saitama Railway Line	154,854	17,058	171,912	77,533	249,445
Hokuso Railway Line	215,360	45,442	260,803	122,065	382,868
Rinkai Line	149,775	17,120	166,895	153,958	320,853
Toyo Rapid Railway Line	227,271	48,446	275,717	119,273	394,990
Minatomirai Line	75,730	6,580	82,310	69,221	151,530
Tsukuba Express Line	1,228,595	147,563	1,376,158	655,901	2,032,059

reference: MLIT