

Sustainability Finance : Disclosure regarding the usage of procurement funds

I . Conditions of allocation about procurement funds as Sustainability Finance (as of March 31, 2019)

(1) Sustainability Bonds

Not issued.

(2) Sustainability Loans

Date	Maturity	Allocation	Re-financing Ratio	Eligible Projects
March27,2019	4years	¥55.3bl /¥55.3bl	100%	Railway Construction Arterial railway(Main line and Interurban line) ¥33.2bl Public railway operated by Private sector ¥22.1bl

- All bond proceeds raised were allocated in March 2019.

II . Project progress

- Details of each JRJT's project, including eligible projects, will be disclosed on annual Project report and so on.

- About the latest record, see JRJT's website.

Environmental report <https://www.jrjt.go.jp/01Organization/Csr/csr-kankyo.html>

Annual financial statement, Annual business report, Annual financial report <https://www.jrjt.go.jp/01Organization/Financial/financial-30.html>

Project report <https://www.jrjt.go.jp/01Organization/Plan/plan-keikakuH30.html>

Bond information report <https://www.jrjt.go.jp/05Ir/ir-saikenShomei.html>

Sustainability Finance : Disclosure regarding the usage of procurement funds

III. CO2 emission per unit(passenger and freight) (2017)

category	passenger g-CO2/p-km	freight g-CO2/t-km
Private light vehicle	137	1,177
Cargo Vehicle	-	232
Airplane	96	-
Bus	56	-
Ship	-	38
Railway	19	20

reference : MLIT (Ministry of Land, Infrastructure, Transport and Tourism, Japan)

IV. Numbers of passenger of main line(2016)

Line	Commuter Passes (thousand of p-km)			Others (thousand of p-km)	Total (thousand of p-km)
	Work	School	Total		
Seibu Ikebukuro Line	188,092	50,468	238,560	142,180	380,740
Odakyu Odawara Line	326,692	128,668	455,360	281,840	737,200
Saitama Railway Line	24,523	2,671	27,194	11,143	38,337
Hokuso Railway Line	20,951	4,865	25,817	11,597	37,414
Rinkai Line	44,706	3,540	48,246	42,462	90,707
Toyo Rapid Railway Line	29,370	8,237	37,607	16,337	53,944
Minatomirai Line	31,625	1,951	33,576	40,124	73,699
Tokaido Express Line	73,539	10,562	84,101	44,030	128,131
Kyoto Municipal Subway Tozai line	21,083	9,408	30,491	30,960	61,451

reference : MLIT



Odakyu Odawara line