

Sustainability Finance : Disclosure regarding the usage of procurement funds (Financing of FY2020)

I . Conditions of allocation about procurement funds as Sustainability Finance (as of March 31, 2021)

(1) Sustainability Bonds

Date	Series (Maturity)	Allocation	Re-financing Ratio	Eligible Projects
May28,2020	#136 (10Y)	¥10bl/¥10bl	100%	Railway Construction Arterial railway(Main line and Interurban line) ¥10bl Public railway operated by Private sector ¥57.9bl Urban railway ¥33.7bl
	#137 (15Y)	¥10bl/¥10bl	100%	
	#138 (30Y)	¥10bl/¥10bl	100%	
August28,2020	#139 (10Y)	¥10bl/¥10bl	100%	
	#140 (20Y)	¥15bl/¥15bl	100%	
November27,2020	#141 (2Y)	¥10bl/¥10bl	100%	
	#142 (7Y)	¥10bl/¥10bl	100%	
	#143 (20Y)	¥10bl/¥10bl	100%	
February25,2021	#144 (5Y)	¥10bl/¥10bl	100%	
	#145 (10Y)	¥6.6bl/¥6.6bl	100%	
Total		¥101.6bl/¥101.6bl	100%	

(2) Sustainability Loans

Date	Maturity	Allocation	Re-financing Ratio	Eligible Projects
March29,2021	4years	¥15.8bl/¥15.8bl	100%	Railway Construction Arterial railway(Main line and Interurban line) ¥4.22bl Public railway operated by Private sector ¥11.58bl
Total		¥15.8bl/¥15.8bl	100%	

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II. Project progress

- Details of each JRJT's project, including eligible projects, will be disclosed on annual Project report and so on.
- About the latest record, see JRJT's website.

Environmental report <https://www.jrjt.go.jp/corporate/efforts/environment-report/>

Annual financial statement, Annual business report, Annual financial report

<https://www.jrjt.go.jp/ir/financial/>

Project report <https://www.jrjt.go.jp/corporate/policy/plan.html>

Bond information report <https://www.jrjt.go.jp/ir/bond/>

III. CO2 emission per unit(passenger and freight)(2019)

category	passenger g-CO2/p-km	freight g-CO2/t-km
Private light vehicle	130	1,166
Cargo Vehicle	-	225
Airplane	98	-
Bus	57	-
Ship	-	41
Railway	17	18

reference: MLIT(Ministry of Land, Infrastructure, Transport and Tourism, Japan)

IV. Numbers of passenger of main line(2018)

Line	Commuter Passes (thousand of p-km)			Others (thousand of p-km)	Total (thousand of p-km)
	Work	School	Total		
Seibu Ikebukuro Line	2,346,573	617,373	2,963,946	1,624,150	4,588,096
Odakyu Odawara Line	5,189,154	2,120,819	7,309,973	4,286,299	11,596,272
Saitama Railway Line	205,933	20,236	226,169	82,388	308,557
Hokuso Railway Line	303,649	57,260	360,909	139,282	500,191
Rinkai Line	252,142	23,450	275,592	267,006	542,598
Toyo Rapid Railway Line	308,121	73,324	381,445	138,941	520,386
Minatomirai Line	96,561	7,325	103,885	106,829	210,714
Tsukuba Express Line	1,663,104	227,608	1,890,713	905,969	2,796,682
Kyoto Municipal Subway Tozai Line	101,991	55,452	157,443	135,577	293,020

reference: MLIT