

Sustainability Finance : Disclosure regarding the usage of procurement funds

I . Conditions of allocation about procurement funds as Sustainability Finance (as of March 31, 2019)

(1) Sustainability Bonds

Not issued.

(2) Sustainability Loans

| Date | Maturity | Allocation | Re-financing Ratio | Eligible Projects |
|--------------|----------|---------------------|--------------------|--|
| March27,2019 | 4years | ¥55.3bl /¥55.3bl | 100% | Railway Construction Arterial railway(Main line and Interurban line) ¥33.2bl Public railway operated by Private sector ¥22.1bl |

- All bond proceeds raised were allocated in March 2019.

II . Project progress

- Details of each JRJT's project, including eligible projects, will be disclosed on annual Project report and so on.

- About the latest record, see JRJT's website.

Environmental report <https://www.jrjt.go.jp/01Organization/Csr/csr-kankyo.html>

Annual financial statement, Annual business report, Annual financial report <https://www.jrjt.go.jp/01Organization/Financial/financial-30.html>

Project report <https://www.jrjt.go.jp/01Organization/Plan/plan-keikakuH30.html>

Bond information report <https://www.jrjt.go.jp/05Ir/ir-saikenShomei.html>

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III. CO2 emission per unit(passenger and freight) (2017)

| category | passenger g-CO2/p-km | freight g-CO2/t-km |
|-----------------------|-------------------------|-----------------------|
| Private light vehicle | 137 | 1,177 |
| Cargo Vehicle | - | 232 |
| Airplane | 96 | - |
| Bus | 56 | - |
| Ship | - | 38 |
| Railway | 19 | 20 |

reference : MLIT (Ministry of Land, Infrastructure, Transport and Tourism, Japan)

IV. Numbers of passenger of main line(2016)

| Line | Commuter Passes (thousand of p-km) | | | Others (thousand of p-km) | Total (thousand of p-km) |
|--------------------------------------|------------------------------------|---------|---------|---------------------------------|--------------------------------|
| | Work | School | Total | | |
| Seibu Ikebukuro Line | 188,092 | 50,468 | 238,560 | 142,180 | 380,740 |
| Odakyu Odawara Line | 326,692 | 128,668 | 455,360 | 281,840 | 737,200 |
| Saitama Railway Line | 24,523 | 2,671 | 27,194 | 11,143 | 38,337 |
| Hokuso Railway Line | 20,951 | 4,865 | 25,817 | 11,597 | 37,414 |
| Rinkai Line | 44,706 | 3,540 | 48,246 | 42,462 | 90,707 |
| Toyo Rapid Railway Line | 29,370 | 8,237 | 37,607 | 16,337 | 53,944 |
| Minatomirai Line | 31,625 | 1,951 | 33,576 | 40,124 | 73,699 |
| Tokaido Express Line | 73,539 | 10,562 | 84,101 | 44,030 | 128,131 |
| Kyoto Municipal Subway Tozai line | 21,083 | 9,408 | 30,491 | 30,960 | 61,451 |

reference : MLIT



Odakyu Odawara line